



**OREGON REALTORS®  
HOME FOUNDATION**

**ENROLLMENT FORM FOR  
PARTICIPATING FINANCIAL  
INSTITUTIONS**

Financial Institution \_\_\_\_\_

Mailing Address \_\_\_\_\_

City / State / Zip \_\_\_\_\_

Authorizing Officer and Title \_\_\_\_\_

Phone Number \_\_\_\_\_

Phone # \_\_\_\_\_ Fax # \_\_\_\_\_ ABA # \_\_\_\_\_

The above named financial institution participates in the Oregon REALTORS® HOME Foundation by agreeing to provide an interest-bearing trust account for the Oregon REALTORS® participating real estate brokers. All interest on such accounts shall be paid to:

Oregon REALTORS®  
HOME Foundation  
PO Box 351  
Salem, OR 97308

\_\_\_\_\_ This financial institution does not require a minimum amount to open a HOME Foundation account or a minimum balance to earn interest. Any account activity fees and charges for remitting interest are waived.

\_\_\_\_\_ This financial institution requires a minimum amount of \$ \_\_\_\_\_ to open a HOME Foundation account and a minimum balance of \$ \_\_\_\_\_ to earn interest. Account activity fees are \$ \_\_\_\_\_ and charges for remitting interest are \$ \_\_\_\_\_.

If an existing account is being converted to an interest-bearing account:

Are new signatures cards required?                      Yes                      No

Will the existing account number change?                      Yes                      No

Remittance schedule:                      Monthly                      Quarterly

Does the HOME Foundation have permission to list the financial institution, contact person and phone number on our web site?                      Yes                      No

If yes, what is the person's name and phone: \_\_\_\_\_

\_\_\_\_\_  
Name of Authorized Officer

\_\_\_\_\_  
Signature of Authorized Officer                      Date